

Date: March 30, 2022

To, BSE Limited P J Towers, Dalal Street, Fort Mumbai 400001 SCRIP CODE: 542933	To, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051 SYMBOL: UNIVPHOTO
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Sub: Failure of voluntary delisting offer of Equity Shares of Universus Photo Imagings Limited (the "Company") from BSE Limited and National Stock Exchange of India Limited in terms of the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations") (hereinafter referred as "Delisting Offer").

Dear Sir/Madam,

This is in the reference to the voluntary delisting offer of equity shares of Universus Photo Imagings Limited (the "Company") from BSE Limited and National Stock Exchange of India Limited ("Stock Exchange"). The Detailed Public Announcement was published on March 11, 2022 and Letter Offer dated March 14, 2022 was sent to public shareholders inviting them to tender their shares in the Delisting Offer. The Delisting Offer opened on Wednesday, March 23, 2022 and closed on Tuesday, March 29, 2022, at end of market hours on National Stock Exchange of India Limited ("NSE").

The Floor Price for the Delisting Offer was Rs. 567.43/- per equity share and the Indicative Price was determined as Rs. 568/- per equity share.

We hereby wish to inform you that the price discovered through the reverse book building process, that is Rs. 1500/- ("Discovered Price") has been rejected by the Acquirer, Consolidated Photo & Finvest Limited, vide its letter dated March 30, 2022, hence, the Offer is deemed to have failed in terms of Regulation 23(1)(b) of the SEBI Delisting Regulations.

The post issue Public Announcement in relation to the failure of the Delisting Offer, will be published by the Acquirer, through Corporate Professionals Capital Private Limited ("Manager" or "Manager to the Offer") in the same newspapers in which the detailed public announcement under sub-regulation (1) of regulation 15 of these regulations was made, that is:

Newspaper	Language	Edition
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Pratahkal	Marathi	Mumbai Editions (being regional Language of the place where the Stock Exchanges are situated)



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Pursuant to Regulation 23(2) of the SEBI Delisting Regulations, the equity shares tendered/ offered in terms of Schedule II of the SEBI Delisting Regulations shall be released/ returned on the date of making public announcement for the failure of the delisting offer under Regulation 17(4) of SEBI Delisting Regulations.

Kindly disseminate the above information on your website.

Thanking you,

Yours sincerely,
For Corporate Professionals Capital Private Limited



Authorized Signatory

CC: Universus Photo Imagings Limited.

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